

ID List

Picture ID: The following are acceptable documents for identification:

- Drivers' license
- Employer or school ID
- Passport or visa
- Military ID
- State/national identification card

Birthdate: Please be ready to provide the birth certificate / date for all persons listed on the tax return.

Social Security card or Individual Tax Identification Number card/letter: Taxpayers must bring a document to verify their social security number (SSN) and/or individual taxpayer identification number (ITIN) for each person listed on the tax return. The following are acceptable source documents:

- SSN card
- Prior year tax return with your SSN
- ITIN card or letter
- Form SSA-1099 with your SSN
- SSA benefit statement or letter with your SSN

For children you may be required addition forms:

- A form that shows the child lives with you, i.e. school record with address, medical record with address
- Birth Certificate
- Adoption Papers
- Custody Papers
- Placement Papers

Routing and account numbers: When direct deposit is used, refunds arrive quicker in your account than a mailed check. To use direct deposit, you must provide your account and routing numbers for a savings, checking account, and/or prepaid card (a voided check will contain all necessary information).